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Laird Close (Steward). Also based on work done with Michael Liu, Beth Biller, and Zahed Wahhaj (IfA) AAS Pasadena 2009
Introduction

- Adaptive optics on large telescopes and improvements in instrumentation are making looking for planets by direct imaging more powerful and efficient.
  - Finding a planet requires high contrast (~$10^5$) at small separations to the parent star (<1")
- A large number of these surveys are currently underway, utilizing a variety of techniques at different wavelengths
- While there have been some successes in detecting planetary mass objects, including the exciting discoveries of planets around A stars, many of these surveys return null results
- Not finding a planet at the end of a survey is still an important result: if you consider the statistics and your sensitivity carefully, you can set upper limits on planet populations.
118 young, nearby stars observed with

- VLT (8m) AO broadband imaging (Masciadri et al. 2005)
- VLT and MMT (6.5m) Simultaneous Differential Imaging (Biller et al. 2007)
- Gemini North (8m), Angular Differential Imaging (GDPS, Lafreniere et al. 2007)

Spoiler Alert: No planets found

Nielsen and Close 2009
The surveys

- 118–117 young, nearby, solar-type stars observed with
  - VLT (8m) AO broadband imaging (Masciadri et al. 2005)
  - VLT and MMT (6.5m) Simultaneous Differential Imaging (Biller et al. 2007)
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Nielsen and Close 2009
Making Completeness Plots from Non-Detection of Planets Around a Given Target Star

- Start with measured contrast curve for a given target star: how faint an object we could detect as a function of radius.
- Run Monte Carlo simulations for multiple mass/semi-major axis grid points, combine results.
- Within inner contour, if GJ 182 had a planet of mass \( \sim 7 \, M_{\text{Jup}} \) and \( a \sim 20 \, \text{AU} \), we'd have had an 80% chance of detecting it.
- Nominal SDI field of view is \( \sim 60 \, \text{AU} \), but it's possible to see longer period planets for fortuitous combinations of orbital parameters.

(Thanks to Remi Soummer for the idea of making completeness plots like this.)

Nielsen et al. 2008
Setting Upper Limits on Planet Fraction as a Function of Mass and Semi-major Axis

- Planet fraction ($f_p$): fraction of stars with a planet of a given mass and semi-major axis

![Graph showing upper limits on planet fraction as a function of planet mass and semi-major axis, at 68% (red) and 95% (blue) confidence levels.]

$$N(a, M) = \sum_{i=1}^{N_{obs}} f_p(a, M) P_i(a, M)$$

$$f_p(a, M) \leq \frac{3}{\sum_{i=0}^{N_{obs}} P_i(a, M)}$$

- Contours show upper limits on planet fraction as a function of planet mass and semi-major axis, at 68% (red) and 95% (blue) confidence levels

- Black dots are known radial velocity planets, for comparison

- Less than 20% of stars can have planets more massive than 4 $M_{Jup}$ between 22 and 507 AU, at 95% confidence.

Nielsen and Close 2009
Taking the Next Step: Extrapolating from what we know from Radial Velocity Surveys

- Over 200 planets give us pretty good statistics, so we can fit simple functions to the behavior of mass, semi-major axis, and eccentricity of giant planets
- All that's left to figure out is what planets do beyond a few AU, where radial velocity can't find them so easily

![Graphs showing the distributions of planet mass, semi-major axis, and eccentricity.]

\[ \frac{dN}{dM} \sim M^{-1.16} \]
\[ \frac{dN}{da} \sim a^{-0.61} \]
\[ \frac{dN}{de} \sim -e \]

Planet distributions from exoplanets.org

If we assume power law distributions for mass and semi-major axis, we can find the fraction of planets we could detect for any target star (if the star has one planet, this is the chance of detecting that planet).

For this star, with this semi-major axis distribution (power law index $-0.61$, upper cut-off $70$ AU), we can detect $10\%$ of the simulated planets (the blue points).
Considering target stars with and without detected planets shows that the more metals a star has, the more likely it is to host a planet (within 4 years, 2.5 AU, and above 1.6 Jupiter masses).

Overall, about 5% of all stars have such a planet.

Fischer and Valenti 2005
The Distribution of Outer Planets for Stars of a Solar Mass and Below
No Giant Planets Here (for one solar mass or less)
Nielsen and Close (2009)

Original Figure from Zeljko Lipanovic
Use radial velocity results (Fischer & Valenti 2005) to normalize the distributions, given how many planets are within 2.5 AU (although we include M stars, and they didn't).

A distribution with a positive power-law index is pretty much ruled out, with some constraints on an index of $-0.61$. 

Thanks to Daniel Apai for the idea for plotting the results this way. Nielsen and Close 2009.
What about Stellar Mass?

- Using the radial velocity method, higher-mass stars are found to be more likely to host giant, close-in planets.
- If this trend holds at larger separations, the low-mass stars in our survey are getting too much weight.

Histograms from Johnson et al. 2007, Figure from Nielsen and Close 2009.
What about Stellar Mass?

- M stars had provided our strongest constraints at small separations.
- Accounting for M stars being less likely to host planets moves inner contours to the right.
- At 95% confidence, less than 20% of stars can have a planet more massive than 4 $M_{\text{Jup}}$ between 30 and 466 AU.

Nielsen and Close 2009.
Fortney et al. 2008 have produced a series of planet models that begin with the core accretion formation theory.

At young ages, these new models predict significantly fainter planets than the "hot start" models such as Burrows et al. 2003.

Nielsen and Close 2009.
What if Planets are Even Fainter?

- As planets are predicted to be fainter, we’re less able to constrain planet populations with our null results.

- Given these assumptions, less than 20% of stars (a solar mass of less) can have a planet more massive than 4 \( M_{\text{Jup}} \) between 123 and 218 AU, at 95% confidence.

Nielsen and Close 2009.
Those Pesky A star Planets

- The new planets around HR 8799 are totally inconsistent with the Fortney models.
- Could suggest two modes for planet formation: gravitational collapse (Burrows and Baraffe models) and core accretion (Fortney).
Future Work

- There are other past and present surveys for planets, also with null results, to be incorporated into the overall null results.
- There are also surveys with detected planets (Christian’s talk!), and including stars from those surveys (both with and without planets) will improve what we know about statistics of extrasolar giant planets.
- Future surveys (NICI, GPI, SPHERE), with more telescope time and more sensitive instruments, can strongly benefit from considering previous work:
  - Where are long-period planets most likely to be found?
  - If a target star has been observed before, is it worth re-observing at higher sensitivity, or choosing a less appealing, but unobserved, target star?
VLT H and Ks, VLT and MMT SDI, and GDPS null results only

Including a null result from the 500-hour NICI survey
Conclusions

- There isn’t an oasis of giant planets at large separations around stars of solar mass and smaller (not surprising, but good to confirm)

- If current trends from Radial Velocity surveys are uniform across parameter space, planets mostly confine themselves to the inner tens of AU around their solar-type parent star

- Future Direct Imaging surveys should focus on smaller-mass planets at smaller separations, and there is promising progress being made in this direction

- Remember that just because you didn’t find planets, it doesn’t mean your data aren’t useful and interesting